

RefSet Controller

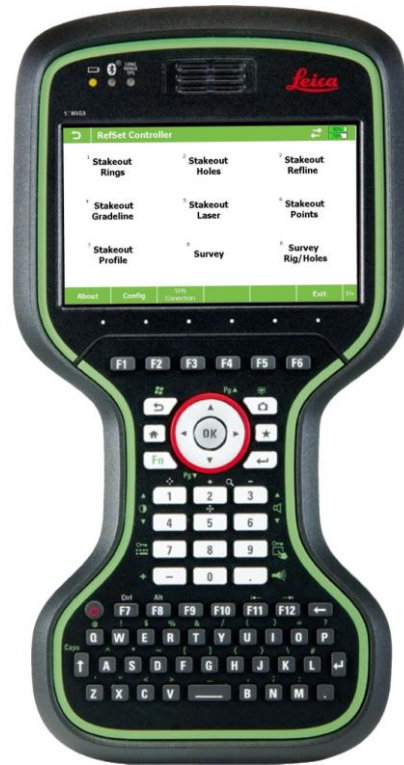
Automatic Reference Line and Stakeout Program for Leica CS15/CS20 or Windows Mobile Device to control a Leica 1200 TPS

User Manual

Version 2.8

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1. RefSet Program

TPS 1200 Bluetooth Setup

- From the TPS start screen
- Select **Config** then **Interfaces** then **GeoCOM Mode**
- Press **F3** (EDIT) to edit the interface setup
- Select **Yes** for the *Use Interface* setting
- Arrow down to *Port* and select **Port 3 (BT)**
- Press **F5** (DEVCE)
- Arrow down to **RS232 GeoCOM**
- Press **F3** (EDIT) to edit the communication settings
- Press **F5** (DEFLT) to select the default settings which should be:
 - *Baud Rate* **19200**
 - *Parity* **None**
 - *Data Bits* **8**
 - *Stop Bit* **1**
- Press **F1** (STORE) to save the settings
- Press **F1** (CONT) then **F1** (CONT) then **F1** (CONT) to finish setup

RefSet Controller Installation

- Copy **Install_RefSet_Controller_{version}.cab** to a memory card (or directly to the controller hard drive using Windows Mobile Device Center) and then insert the card into the controller
- Using File Explorer navigate to the **Install_RefSet_Controller_{version}.cab** file on the controller and double tap it
- Tap on **OK** to *Install RefSet Controller* and then follow the prompts
- RefSet Controller will then be installed onto the controller
- A shortcut to the program will be placed in the *Start* menu and on the desktop

Note: Only for a Windows Mobile device - if after starting RefSet Controller for the first time an error occurs stating *This application requires a newer version of the Microsoft .NET Compact Framework* then do the following:

- Select **Quit**
- Download the [.NET Compact Framework 3.5 Redistributable](#) to the PC
- Connect the device to the PC
- Run the downloaded file (**NETCFSetupv35.msi**) on the PC to install to the device
- Restart the device
- Restart RefSet Controller

RefSet Controller Key File Installation

- Copy the **RefSet_v2_{serial number}.key** file to the memory card (or directly to the controller hard drive using Windows Mobile Device Center) and then insert the card into the controller
- Using File Explorer copy the **RefSet_v2_{serial number}.key** file to the **Program Files\RefSet_Controller** folder on the controller

RefSet Controller Bluetooth Setup

There is one method to setup the Bluetooth connection on a Leica CS15 or CS20 controller (Direct Bluetooth Connection) and two methods to do the setup on a Windows Mobile device (Direct Bluetooth and Serial Port Connection).

TPS Connections	TPS Connections - Add Bluetooth	TPS Connections - Add Serial Port
TPS Connection: <TCRA1203+ R40>	Select TPS To Add:	TPS Name: TPS
		COM Port: COM1
		Baud Rate: 19200
		Parity: None
		Data Bits: 8
		Stop Bit: 1
OK	Add BT Connection	Add Serial Connection
Remove Connection	Fn	Add TPS
		Fn
		Add TPS
		Fn

Method 1 - Direct Bluetooth Connection

- Make sure that the TPS to connect to is turned on and the [TPS 1200 Bluetooth Setup](#) procedure has been completed
- From the RefSet Controller Start Screen press **F3** (TPS Connection)
- Press **F2** (Add BT Connection) - the controller will then scan for bluetooth devices
- When the TPS has been discovered, select the TPS in the *Select TPS To Add* list and then press **F1** (Add TPS) - the controller will then be paired with the TPS
- Make sure that the TPS is selected in the *TPS Connection* list and then press **F1** (OK)
- RefSet Controller will then connect to the TPS
- Repeat this procedure if you want to add other TPS's

Method 2 - Serial Port Connection

Note: This method can only be used on a Windows Mobile device and should only be used if the 1st method above (Direct Bluetooth Connection) does not work.

- Make sure that the TPS to connect to is turned on and the [TPS 1200 Bluetooth Setup](#) has been completed
- On the Windows Mobile device tap on **Start** then **Settings**
- Select the *Connections* tab then tap on **Bluetooth**
- Select *Turn on Bluetooth* and then select the *Devices* tab
- Tap on **New Partnership** - the controller will then scan for Bluetooth devices
- When the TPS has been discovered it will appear in the list as <[Instrument Type] [Serial No]> (eg: <TCRA1201+R1000 #260099>)

Method 2 - Serial Port Connection (cont)

- Select the TPS in the list and then tap on **Next**
- Enter the *Passkey* as **0000** and then tap on **Next**
- Select *Serial Port* then tap on **Finish**
- Tap on **ok** (top right corner of screen)
- Tap on **Start/Settings/Bluetooth** again
- Select the *COM Ports* tab and then tap on **New Outgoing Port**
- Select the TPS in the list then tap on **Next**
- Select a *Port* (eg:COM7) and then tap on **Finish**
- Tap on **ok** then close the settings screen
- Start RefSet Controller
- From the RefSet Controller Start Screen press **F3** (TPS Connection)
- Press **F3** (Add Serial Connection)
- Enter a *TPS Name* or leave as "TPS"
- Select the *COM Port* from the list - This needs to be the same as that set in the system bluetooth settings above
- Select the *Baud Rate, Parity, Data Bits* and *Stop Bit* settings - This needs to be the same as that set in the [TPS 1200 Bluetooth Setup](#) above
- Press **F1** (Add TPS)
- Make sure that the TPS is selected in the *TPS Connection* list and then press **F1** (OK)
- RefSet Controller will then connect to the TPS
- Repeat this procedure if you want to add other TPS's

RefSet Program Configuration

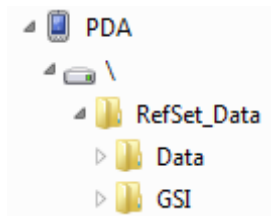
- *Data File Type* Set to the type of control job files to use in RefSet:

STR	Surpac string file
GSI	Leica gsi data file
DXF	Autocad dxf file

- *Data Folder* Set to the location of the control job files:

For a **Leica CS15** or **Leica CS20** controller:

CF Card	CF memory card (only for CS15)
SD Card	SD memory card
USB Stick	USB memory stick
Internal	Internal folder on the Controller CS15: \Leica Geosystems\SmartWorx Viva CS20: \Leica Geosystems\Leica Captivate



For a **Windows Mobile** device any folder on the device or a memory card can be used - the *Data Folder* must have two subfolders (This is the same folder structure as on the Leica CF data cards used in the TPS 1200):

Data	Surpac string and DXF files folder
GSI	Leica gsi data files folder

- *Use Common Data File* Set to **Yes** to use a common data file name for every function

The Control Job name chosen in one function (eg: Stakeout Rings) will also be set in the other functions (eg: Stakeout Holes, Stakeout Refline, etc). Otherwise each function will 'remember' the Job name chosen previously in that function

- *Log Staked Points* Set to **Yes** to save the automatic stakeout points to a log file

The points staked in all automatic modes will be saved to a file with the same name as the control job with *'_log'* added which will be saved in a subfolder named *'Log'* under the current *Data Folder*

- *Log File Type* Set to the type of log file to save the automatic stakeout point data to:

STR	Surpac string file
GSI	Leica gsi data file
CSV	Comma separated text file

- *Grade Display* Sets the input and output format for grades:

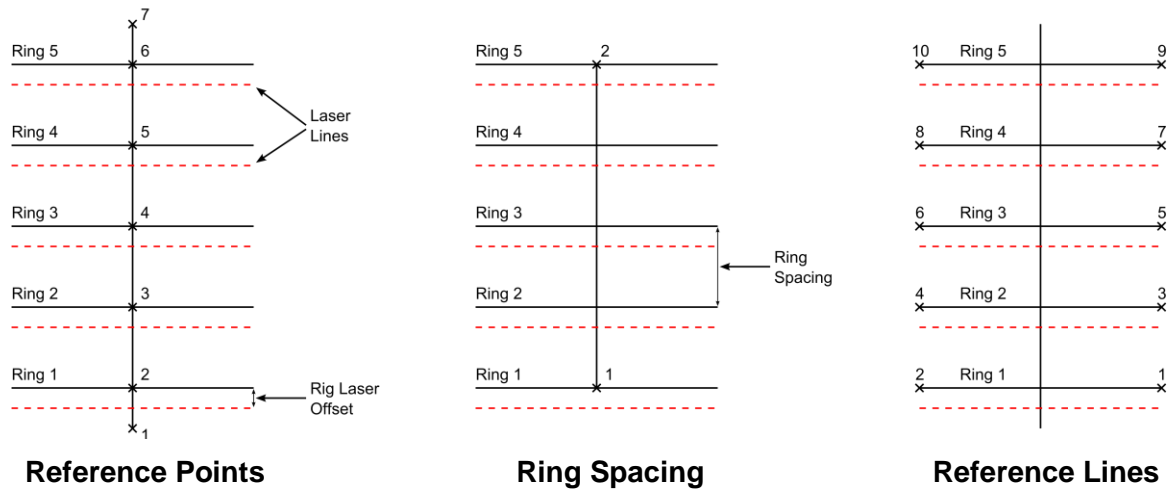
H:V	Horizontal by vertical distance
V:H	Vertical by horizontal distance
%(V/Hx100)	Percentage of vertical by horizontal distance

- *Data Input Method* Sets the text input mode for the program (This is the same methods as used on the TPS 1200):

Function Keys	Use function key buttons to enter text
Numeric Keys	Use numeric keys to enter text

2. Stakeout Rings

Ring Definition Methods



There are three methods for defining rings in RefSet:

- Reference Points** Has two points to define the reference line (eg: 1 & 7) and a point located on each ring (eg: 2 to 6) which need to be numbered in consecutive order to enable RefSet to increment to the next ring in auto stakeout mode
- Ring Spacing** Has two points to define the reference line (eg: 1 & 2) with one of those points located on the first ring and a spacing between the rings
- Reference Lines** Has two points on each ring (eg: Ring1: 1 & 2, Ring2: 3 & 4, etc) which need to be numbered in consecutive order to enable RefSet to increment to the next ring in auto stakeout mode

There are two offset values that can be pre-set for the ring stakeout:

- Rig Laser Offset** This sets the distance from the laser position to the drill rod position on the particular drill rig used to drill the rings. A positive value will move the *Laser Lines* in the direction of the reference line for the **Reference Points** and **Ring Spacing** methods and to the right of the ring for the **Reference Lines** method
- Auto Height Offset** This sets the *Height* offset of the points that will be staked out in the auto stakeout mode. If this setting is not used then the *Height* value of the first point measured when the auto stakeout is started will be used to set the stakeout *Height* offset

Note: These two settings can be enabled or disabled in the Stakeout Rings Configuration

Stakeout Rings Procedure

1. Tap or select **Stakeout Rings** on the start menu screen
2. Select the *Control Job* to use from the list and press **F1** (OK)

3. Stakeout Rings by Reference Lines

Stakeout Rings - Control Job	Stake Rings By Ref Lines - Setup	Stake Rings By Ref Lines
Control Job: refset_test	First Point On Ring: 1	Auto Stake Pattern: LRLR....
	Second Point On Ring: 2	Ring Reference Line: 1 - 2
	Rig Laser Offset: 1.000	Auto Stakeout Side: Left
	Auto Height Offset: 1.500	Offset from Laser Line: -1.079
		Height from Ring: 1.598
OK Config Create New Job	OK Config Enter New Point Measure New Point Map	Dist Start Auto Previous Ring Next Ring New Ring

- 3.1. Select the *First Point* and *Second Point* of the ring to be staked out from the lists
- 3.2. If the *Use Rig Laser Offset* and/or *Use Set Height Offset For Auto Stakeout* settings have been set in the Configuration then enter these values and press **F1** (OK)

3. Stakeout Rings by Reference Points

Stakeout Rings - Control Job	Stake Rings By Ref Points - Setup	Stake Rings By Ref Points
Control Job: refset_test	Start Point of Ref Line: 1	Auto Stake Pattern: LRLR....
	End Point of Ref Line: 12	Reference Line: 1 - 12
	Ring Reference Point: 1	Ring Reference Point: 1
	Rig Laser Offset: 1.000	Auto Stakeout Side: Left
	Auto Height Offset: 1.500	Offset from Laser Line: -0.927
		Height from Ring: 1.590
OK Config Create New Job	OK Config Enter New Point Measure New Point Map	Dist Start Auto Previous Ring Next Ring New Ring

- 3.1. Select the *Start Point* and *End Point* of the reference line used to define the rings from the lists
- 3.2. Select the *Ring Reference Point* of the ring to be staked out from the list
- 3.3. If the *Use Rig Laser Offset* and/or *Use Set Height Offset For Auto Stakeout* settings have been set in the Configuration then enter these values and press **F1** (OK)

3. Stakeout Rings by Ring Spacing

Stakeout Rings - Control Job	Stake Rings By Ring Spacing - Setup	Stake Rings By Ring Spacing
Control Job: refset_test	Start Point of Ref Line: 1	Auto Stake Pattern: LRLR....
	End Point of Ref Line: 12	Reference Line: 1 - 12
	Ring Spacing: 1.000	Ring Number: 1
	Ring Number: 1	Auto Stakeout Side: Left
	Rig Laser Offset: 1.000	Offset from Laser Line: -0.927
	Auto Height Offset: 1.500	Height from Ring: 1.590

OK	Config	Create New Job	OK	Config	Enter New Point	Measure New Point	Map	Dist	Start Auto	Previous Ring	Next Ring	New Ring
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- 3.1. Select the *Start Point* and *End Point* of the reference line used to define the rings from the lists
- 3.2. Enter the *Ring Spacing* of the rings
- 3.3. The *Ring Numbers* will then be generated from the reference line points and the ring spacing – ring number one will be located at the *Start Point* of the reference line
- 3.4. Select the *Ring Number* of the ring to be staked out from the list
- 3.5. If the *Use Rig Laser Offset* and/or *Use Set Height Offset For Auto Stakeout* settings have been set in the Configuration then enter these values and press **F1** (OK)

All Stakeout Rings Methods

4. Choose the *Auto Stake Pattern* to use:

LRLR.... Will stakeout the left wall, right wall, left wall, etc
LRRL.... Will stakeout the left wall, right wall, right wall, left wall, etc
One Side Will stakeout the wall on which the auto stakeout is started

5. Point the TPS towards the first ring on the wall to be staked

For the **LRLR....** and **LRRL....** patterns the auto stakeout needs to always be started with the TPS pointing towards the left wall - that is standing behind the instrument facing the first ring to be staked out then the left wall is the one to the left

For all patterns the auto stakeout needs to be started at a point on the wall that is as near to the first ring position as is possible

6. Press **F3** (Start Auto) to start the auto stakeout

Stakeout Rings Configuration

- *Start Dist Measure* Set to **Yes** to start distance measuring when the function starts
- *Auto Offset Accuracy* Sets the accuracy at which the *Offset* value is staked out in auto stakeout mode
(eg: if set to 0.025 the TPS will stake the rings/laser lines *Offset* value to within ± 25 mm before moving to the next ring)
- *Auto Height Accuracy* Sets the accuracy at which the *Height* value is staked out in auto stakeout mode
(eg: if set to 0.200 the TPS will stake the rings/laser lines *Height* value to within ± 200 mm before moving to the next ring)
- *Auto Wait Time (secs)* Sets the time the TPS will stop on an auto stakeout point when it has been successfully staked out
(eg: if set to 5 the TPS will wait 5 seconds after it stakes out a point before it moves on to the next ring)
- *Maximum Auto Search Time (secs)*
Sets the maximum time the TPS will search for an auto stakeout point. If set to zero the search time is infinite
(eg: if set to 30 the TPS will search for 30 seconds and if the point is not found it moves on to the next ring)
- *Ring Stakeout Method* Sets the method for defining the rings (see the Ring Definition Methods above):
 - Reference Lines**
 - Reference Points**
 - Ring Spacing**
- *Use Rig Laser Offset* Set to **Yes** to enable a *Rig Laser Offset* to be set and applied to the ring positions
- *Use Set Height Offset For Auto Stakeout*
Set to **Yes** to enable the *Height* offset of the rings/laser lines staked in auto mode to be staked at a set value, set to **No** to stake the rings/laser lines at the *Height* offset of the first point measured when the auto stakeout is started

3. Stakeout Holes

Blast holes are defined by two points on each hole, the hole design collar and the hole design toe. (eg: Hole1: 1 & 2, Hole2: 3 & 4, etc) These points need to be numbered in consecutive order to enable RefSet to increment to the next hole in auto stakeout mode

Stakeout Holes Procedure

Stakeout Holes - Control Job	0%	↶	Stakeout Holes - Point Selection	0%	↷	Stakeout Holes	0%	↶
Control Job:	refset_test		Hole Collar Point:	1		Hole Reference:	1 - 2	
			Hole Toe Point:	2		Slope Line from Collar:	0.342	
						Offset from Hole:	0.060	
						Perp Height from Hole:	-0.129	

OK	Config	Create New Job			OK	Config	Hole Info	Enter New Point	Measure New Point	Map			Dist	Start Auto	Previous Hole	Next Hole	New Hole
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1. Tap or select **Stakeout Holes** on the start menu screen
2. Select the *Control Job* to use from the list and press **F1** (OK)
3. Select the *Hole Collar Point* and *Hole Toe Point* of the hole to be staked out from the lists and press **F1** (OK)
4. Point the TPS towards the wall near to the first hole to be staked
5. Press **F3** (Start Auto) to start the auto stakeout

Missed Holes Procedure

If any holes are missed during the auto stakeout due to the *Maximum Auto Search Time* being exceeded then when the auto stakeout is stopped or finished a message will be shown asking to stake the missed holes manually

1. Tap or select **Yes** or **No** to stake the holes manually
2. If **Yes** the collar and toe points for the first missed hole will be loaded and the hole can then be staked by manually pointing the telescope
3. Press **F5** (Next Hole) or **F4** (Previous Hole) to cycle through the missed holes
4. Press **F6** (New Hole) to finish the missed hole stakeout and resume normal operation

Stakeout Holes Configuration

- *Start Dist Measure* Set to **Yes** to start distance measuring when the function starts
- *Auto Position Accuracy* Sets the accuracy at which the *Offset* and *Perp Height* values are staked out in auto stakeout mode
(eg: if set to 0.025 the TPS will stake the holes *Offset* and *Perp Height* values to within ± 25 mm before moving to the next hole)
- *Auto Wait Time (secs)* Sets the time the TPS will stop on an auto stakeout point when it has been successfully staked out
(eg: if set to 5 the TPS will wait 5 seconds after it stakes out a point before it moves on to the next hole)
- *Maximum Auto Search Time (secs)*
Sets the maximum time the TPS will search for an auto stakeout point. If set to zero the search time is infinite
(eg: if set to 30 the TPS will search for 30 seconds and if the point is not found it moves on to the next hole)

4. Stakeout Refline

Reference Lines (centrelines) are defined by two points, these points need to be numbered in consecutive order to enable RefSet to increment to the next refline in auto stakeout mode (eg: First Refline: 1 & 2, Second Refline 2 & 3, etc)

Stakeout Refline Procedure

Stakeout Refline - Control Job		Stakeout Refline - Point Selection		Stakeout Refline	
Control Job:	refset_test	Start Point of Refline:	1	Auto Stake Interval:	1.000
		End Point of Refline:	2	Auto Stake Offset:	0.000
				At End of Refline:	Continue
				Refline Reference:	1 - 2
				Hz Line from Start Pt:	0.075
				Offset from Refline:	-0.079
				Height from Refline:	1.599

OK	Config	Create New Job	OK	Config	Refline Info	Enter New Point	Measure New Point	Map	Dist	Start Auto	Previous Refline	Next Refline	New Refline
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1. Tap or select **Stakeout Refline** on the start menu screen
2. Select the *Control Job* to use from the list and press **F1** (OK)
3. Select the *Start Point* and *End Point* of the reference line (centreline) to be staked out from the lists and press **F1** (OK)
4. Check the *Auto Stake Interval* value – this is the slope distance between the points staked in auto stakeout mode
5. Check the *Auto Stake Offset* value – this is the *Offset* that will be staked in auto stakeout mode (eg: for a centreline it will be zero)
6. Check the *At End of Refline* setting – this defines the behaviour of the program when the end of the current reference line is reached in auto stakeout mode

Continue The auto stakeout will continue on the same line past the end of the current reference line

Stop The auto stakeout will stop at the end of the current reference line

Next Refline The auto stakeout will increment to the next reference line at the end of the current reference line (eg: First Refline: 1 & 2, Next Refline 2 & 3, etc)

7. Point the TPS towards the wall or backs near to the reference line at a position near where you want to start the stakeout
8. Press **F3** (Start Auto) to start the auto stakeout

Stakeout Refline Configuration

- *Start Dist Measure* Set to **Yes** to start distance measuring when the function starts
- *Auto Offset Accuracy* Sets the accuracy at which the *Offset* value is staked out in auto stakeout mode
(eg: if set to 0.025 the TPS will stake the reference line *Offset* value to within ± 25 mm of the *Auto Stake Offset* value before moving to the next point on the refline)
- *Auto Interval Accuracy* Sets the accuracy at which the slope distance interval between the points is staked out in auto stakeout mode
(eg: if set to 0.200 the TPS will stake the points on the reference line to within ± 200 mm of the *Auto Stake Interval* setting from the previous point before moving to the next point)
- *Auto Wait Time (secs)* Sets the time the TPS will stop on an auto stakeout point when it has been successfully staked out
(eg: if set to 5 the TPS will wait 5 seconds after it stakes out a point before it moves on to the next point)
- *Maximum Auto Search Time (secs)*
Sets the maximum time the TPS will search for an auto stakeout point. If set to zero the search time is infinite
(eg: if set to 30 the TPS will search for 30 seconds and if the point is not found it moves on to the next point)

5. Stakeout Gradeline

There are three methods for defining grade lines in RefSet:

- Line** Uses two design points from the *Control Job*, these points need to be numbered in consecutive order to enable RefSet to increment to the next grade line in auto stakeout mode (eg: First Gradeline: 1 & 2, Second Gradeline 2 & 3, etc)
- Measured Line** Uses two measured temporary points which will not be saved in a *Control Job* and optionally an entered grade
- Arc** Uses three design points from the *Control Job* to define an arc

Stakeout Gradeline Procedure

- Tap or select **Stakeout Gradeline** on the start menu screen
- Select the method to *Define Gradeline By*
- Stakeout Gradeline by Line

Stakeout Gradeline - Control Job	Stakeout Grade - Point Selection	Stakeout Gradeline
Define Gradeline By: <input type="text" value="Line"/>	Start Point of Gradeline: <input type="text" value="1"/>	Auto Stake Interval: <input type="text" value="1.000"/>
Control Job: <input type="text" value="refset_test"/>	End Point of Gradeline: <input type="text" value="2"/>	Auto Height Offset: <input type="text" value="1.500"/>
	Enter Gradeline Grade: <input type="text" value="Yes"/>	At End of Gradeline: <input type="text" value="Continue"/>
	Grade 1 in: <input type="text" value="50.000"/>	Gradeline Reference: 1 - 2
		H _z Line from Start Pt: 0.075
		Offset from Gradeline: -0.079
		Height from Gradeline: 1.598
OK Config Create New Job	OK Config Gradeline Info Enter New Point Measure New Point Map	Dist Start Auto Previous Gradeline Next Gradeline New Gradeline

- 3.1. Select the *Control Job* to use from the list and press **F1** (OK)
- 3.2. Select the *Start Point* and *End Point* of the grade line to be staked out from the lists
- 3.3. Select **Yes** or **No** to *Enter Gradeline Grade* and if **Yes** enter the grade of the grade line (the grade line will then start at the elevation of the start point and go towards the end point at the entered grade) and press **F1** (OK)

3. Stakeout Gradeline by Measured Line

Stakeout Gradeline - Control Job	Measure Start Point of Gradeline	Stakeout Gradeline
Define Gradeline By: <input type="text" value="Measured Line"/>	New Point ID: <input type="text" value="Meas1"/>	Auto Stake Interval: <input type="text" value="1.000"/>
	Horiz Angle: 59° 12' 00"	Auto Height Offset: <input type="text" value="0.000"/>
	Vert Angle: 85° 19' 12"	Gradeline Reference:
	Slope Distance: 3.034	H _z Line from Start Pt: 0.907
	Northing: 101.549	Offset from Gradeline: 0.128
	Easting: 102.598	Height from Gradeline: -0.163
	Elevation: 100.248	
OK Config	Meas Dist OK	Dist Start Auto New Gradeline

- 3.1. Press **F1** (OK)
- 3.2. Point the TPS at the start point of the grade line (eg: at a point on an existing grade paintline) and press **F1** (Meas)
- 3.3. Point the TPS at the end point of the grade line (eg: at a point near the drive face) and press **F1** (Meas)
- 3.4. Select **Yes** or **No** to *Enter Gradeline Grade* and if **Yes** enter the grade of the grade line (the grade line will then start at the elevation of the start point and go towards the end point at the entered grade) and press **F1** (OK)

3. Stakeout Gradeline by Arc

Stakeout Gradeline - Control Job	Stakeout Grade - Point Selection	Stakeout Gradeline
Define Gradeline By: Arc	Start Point of Gradeline: 1	Auto Stake Interval: 1.000
Control Job: refset_test	Mid Point of Gradeline: 2	Auto Height Offset: 1.500
	End Point of Gradeline: 3	Gradeline Reference: 1 - 2 - 3
	Enter Gradeline Grade: No	Hx Arc from Start Pt: 0.079
		Offset from Gradeline: -0.074
		Height from Gradeline: 1.595

OK	Config	Create New Job	OK	Config	Gradeline Info	Enter New Point	Measure New Point	Map	Dist	Start Auto	New Gradeline
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- 3.1. Select the *Control Job* to use from the list and press **F1** (OK)
- 3.2. Select the *Start Point*, *Mid Point* and *End Point* of the grade line to be staked out from the lists
- 3.3. Select **Yes** or **No** to *Enter Gradeline Grade* and if **Yes** enter the grade of the grade line (the grade line will then start at the elevation of the start point and go on an arc through the midpoint towards the end point at the entered grade) and press **F1** (OK)

All Stakeout Gradeline Methods

4. Check the *Auto Stake Interval* value – this is the distance between the points staked in auto stakeout mode
5. Check the *Auto Height Offset* value – this is the *Height* offset that will be staked in auto stakeout mode
6. Check the *At End of Gradeline* setting – this defines the behaviour of the program when the end of the current grade line is reached in auto stakeout mode

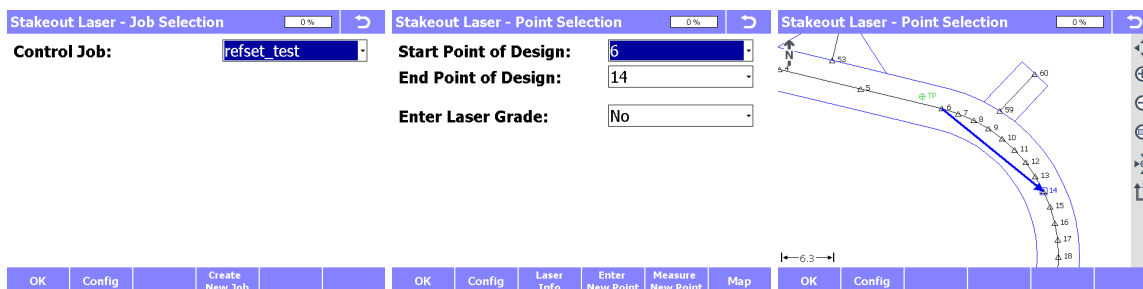
Continue	The auto stakeout will continue on the same line past the end of the current grade line
Stop	The auto stakeout will stop at the end of the current grade line
Next Gradeline	The auto stakeout will increment to the next grade line at the end of the current grade line (eg: First Gradeline: 1 & 2, Next Gradeline 2 & 3, etc)
7. Point the TPS towards the wall at a position near where you want to start the stakeout
8. Press **F3** (Start Auto) to start the auto stakeout

Stakeout Gradeline Configuration

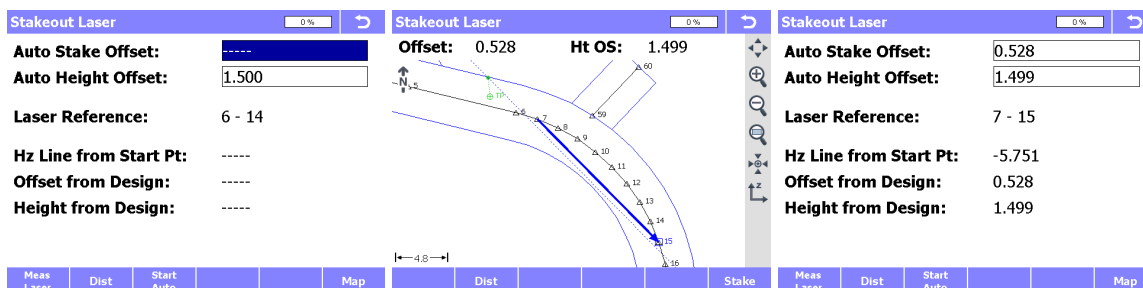
- *Start Dist Measure* Set to **Yes** to start distance measuring when the function starts
- *Auto Height Accuracy* Sets the accuracy at which the *Height* value is staked out in auto stakeout mode
(eg: if set to 0.025 the TPS will stake the grade line *Height* value to within ± 25 mm of the *Auto Height Offset* value before moving to the next interval on the grade line)
- *Auto Interval Accuracy* Sets the accuracy at which the distance *Interval* between the points is staked out in auto stakeout mode
(eg: if set to 0.200 the TPS will stake the points on the grade line to within ± 200 mm of the *Interval* setting from the previous point before moving to the next interval)
- *Auto Wait Time (secs)* Sets the time the TPS will stop on an auto stakeout point when it has been successfully staked out
(eg: if set to 5 the TPS will wait 5 seconds after it stakes out a point before it moves on to the next point)
- *Maximum Auto Search Time (secs)*
Sets the maximum time the TPS will search for an auto stakeout point. If set to zero the search time is infinite
(eg: if set to 30 the TPS will search for 30 seconds and if the point is not found it moves on to the next point)

6. Stakeout Laser

Stakeout Laser Procedure



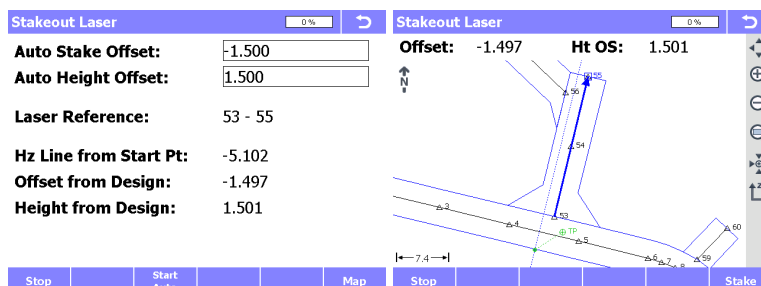
1. Tap or select **Stakeout Laser** on the start menu screen
2. Select the *Control Job* to use from the list and press **F1** (OK)
3. Select the *Start Point* and *End Point* of the laser design reference line to be staked out from the lists or press **F6** (Map) and select the points there
4. Select **Yes** or **No** to *Enter Laser Grade* and if **Yes** enter the grade of the laser (the laser design reference line will then start at the elevation of the start point and go towards the end point at the entered grade) and press **F1** (OK)
5. Stakeout Laser on Curve



- 5.1. In the Stakeout Laser screen - press **F6** (Map) to go to the map view and then window in the map to the relevant area
- 5.2. Point the TPS towards the drive wall at a good position for the laser and Press **F2** (Dist) to start measuring - the measured position will then be shown on the map view with a blue dashed line showing the offset line from the laser design reference line
- 5.3. While measuring, turn the TPS and/or reselect the laser design reference line *Start* and *End Points* (by tapping on or near a point symbol) to adjust the dashed offset line to the best position for the laser - including using the displayed *Ht OS* value to position the laser vertically
- 5.4. When the best laser position has been found, mark the position on the drive wall and then press **F6** (Stake) to go back to the laser stake view
- 5.5. With the TPS still pointing towards the laser position, press **F1** (Meas Laser) - the TPS will then measure the laser position and set the *Auto Stake Offset* and *Auto Height Offset* values on the stake screen to the measured values

- 5.6. Point the TPS towards the drive face near to the laser target position and press **F3** (Start Auto) to start the auto stakeout of the laser target position

5. Stakeout Laser on Straight



- 5.7. In the *Stakeout Laser* screen - enter the *Auto Stake Offset* value and check the *Auto Height Offset* value - these are the values that will be staked out in the auto stakeout mode
- 5.8. Point the TPS towards the drive wall near to the laser position and press **F3** (Start Auto) to start the auto stakeout of the laser position
- 5.9. When the laser position has been established and marked point the TPS towards the drive face near to the laser target position and press **F3** (Start Auto) to start the auto stakeout of the laser target position

Stakeout Laser Configuration

- *Start Dist Measure* Set to **Yes** to start distance measuring when the function starts
- *Auto Position Accuracy* Sets the accuracy at which the *Offset* and *Height Offset* values are staked out in auto stakeout mode
(eg: if set to 0.005 the TPS will stake the laser point *Offset* and *Height Offset* values to within ± 5 mm)
- *Default Auto Height OS* The *Auto Height Offset* value that is used for the auto stakeout will be reset to this value when the function starts

7. Stakeout Points

Stakeout Points Procedure

Stakeout Points - Control Job		Stakeout Points - Point Selection		Stakeout Points	
Control Job:	refset_test	Point to Stakeout:	1	Point ID:	1
		Northing:	101.634	^Hz to Point:	-1° 10' 57"
		Easting:	95.205	^Length to Point:	0.030 Away
		Elevation:	98.400	^Cross to Point:	-0.105 Left
				^Height to Point:	-1.600 Cut

OK	Config	Create New Job	OK	Config	Enter New Point	Measure New Point	Map	Dist	Start Auto	Previous Point	Next Point	New Point
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1. Tap or select **Stakeout Points** on the start menu screen
2. Select the *Control Job* to use from the list and press **F1** (OK)
3. Select the *Point to Stakeout* from the list and press **F1** (OK)
4. Point the TPS towards the backs near to the first point to be staked
5. Press **F3** (Start Auto) to start the auto stakeout

Missed Points Procedure

If any points are missed during the auto stakeout due to the *Maximum Auto Search Time* being exceeded then when the auto stakeout is stopped or finished a message will be shown asking to stake the missed points manually

1. Tap or select **Yes** or **No** to stake the points manually
2. If **Yes** the first missed point will be loaded and the point can then be staked by manually pointing the telescope
3. Press **F5** (Next Point) or **F4** (Previous Point) to cycle through the missed points
4. Press **F6** (New Point) to finish the missed point stakeout and resume normal operation

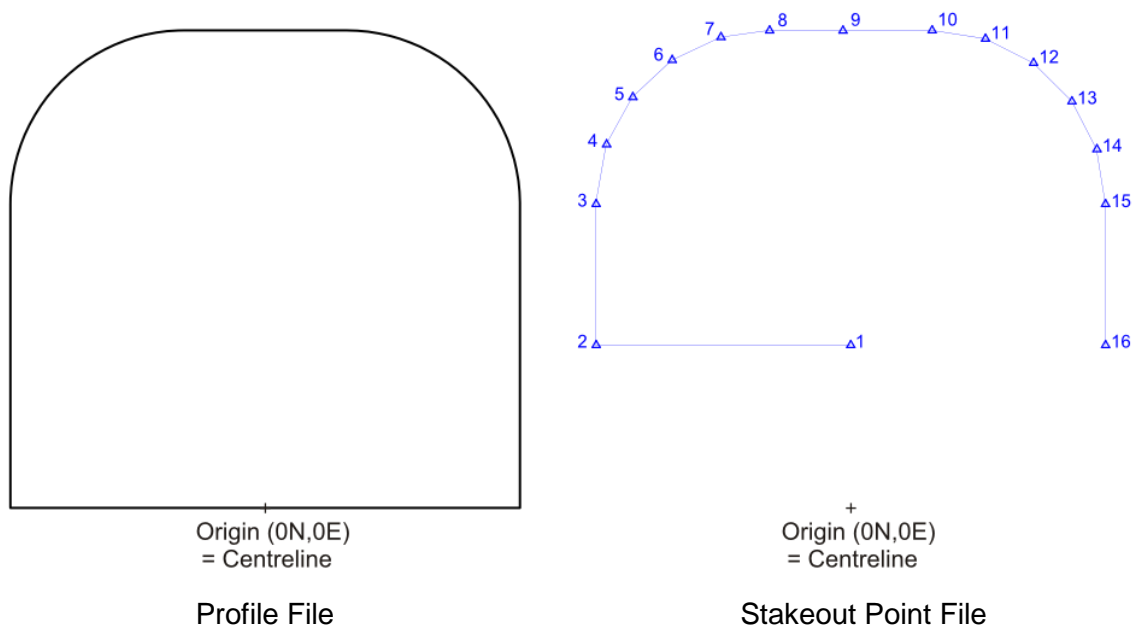
Stakeout Points Configuration

- *Turn to Point at Start* Set to turn the TPS towards the stakeout point when the function starts:
 - Yes – 2D** Turns the horizontal axis only
 - Yes – 3D** Turns both the horizontal and vertical axis
 - No** Does not turn the TPS
- *Start Dist Measure* Set to **Yes** to start distance measuring when the function starts
- *Auto Position Accuracy* Sets the accuracy at which the *Length* and *Cross* offset values are staked out in auto stakeout mode
(eg: if set to 0.025 the TPS will stake the points *Length* and *Cross* values to within ± 25 mm before moving to the next point)
- *Auto Wait Time (secs)* Sets the time the TPS will stop on an auto stakeout point when it has been successfully staked out
(eg: if set to 5 the TPS will wait 5 seconds after it stakes out a point before it moves on to the next point)
- *Maximum Auto Search Time (secs)*
Sets the maximum time the TPS will search for an auto stakeout point. If set to zero the search time is infinite
(eg: if set to 30 the TPS will search for 30 seconds and if the point is not found it moves on to the next point)

8. Stakeout Profile

Profile Job Data Files

The *Profile Job* data files used in RefSet need to be setup in plan view coordinates (ie: Easting=Drive Width and Northing=Drive Height) with the coordinate origin (0E,0N) located at the centreline point of the profile. Note: The centreline does not need to be located on the profile outline (eg: it may be at the centre point of the profile).



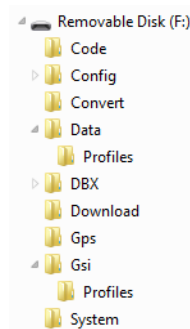
Each *Profile Job* needs two data files:

- a) Profile File Contains the full (detailed) profile outline string. The profile outline string needs to be a closed string in a clockwise direction. The point numbering is not important (eg: the point id's of the string may be blank). This outline is used to calculate the *Profile Offset* which is the shortest distance between a measured point and the profile and can be used to check for overbreak and underbreak.
- b) Stakeout Point File Contains the points that are to be staked out on the face in the auto stakeout mode. These points need to have individual point id's in consecutive order. Note: These points do not need to be located on the profile outline (eg: there can be a point on the centreline at gradeline height - Pt 1 in the above diagram).

The *Profile Job* data files need to be in the same format that is set in the *Data File Type* in the RefSet Program Configuration (ie: str, gsi, dxf or ascii). These files need to be located in a subfolder of the data files folder called *Profiles*. (ie: for str, dxf and ascii files the files need to be located in the *Profiles* folder under the *Data* folder and for gsi files in the *Profiles* folder under the *GSI* folder)

Profile Job Data Files Setup Procedure

1. Create a *Profiles* folder on the memory card under the data folder for the *Data File Type* set in RefSet (ie: for str and dxf files under the *Data* folder and for gsi files under the *GSI* folder)
2. Create a profile outline string ([see diagram above](#)) and **ensure the profile outline string is a closed string in a clockwise direction**
3. Use this string to create the Profile File in the same *Data File Type* set in RefSet and **ensure that this file contains only the outline string**
4. **The Profile File needs to be named with a ‘_profile’ suffix (eg: 5x5_profile.gsi)**
5. Create the profile stakeout points to be staked out on the face ([see diagram above](#)) and **ensure these points have individual point id’s in consecutive order**
6. Use these points to create the Profile Stakeout Point File in the same *Data File Type* set in RefSet
7. **The Stakeout Point File needs to be named with the same name as the Profile File but with a ‘_stake’ suffix (eg: 5x5_stake.gsi)**
8. Copy both the Profile File and the Stakeout Point File to the *Profiles* folder on the memory card (Note: These two files will represent one *Profile Job* in RefSet)



Stakeout Profile Procedure

1. Tap or select **Stakeout Profile** on the start menu screen
2. Select the method to *Define Centreline By*
3. Select the *Control Job* to use from the list
4. Select the *Profile Job* to use from the list and press **F1 (OK)**
5. Stakeout Profile Centreline by Line

Stakeout Profile - Job Selection	Stakeout Profile - Point Selection	Stakeout Profile
Define Centreline By: Line Control Job: refset_test Profile Job: test_profile	Start Point of Centreline: 1 End Point of Centreline: 2 Profile Stakeout Point: 1	Centreline Reference: 1 - 2 Slope Line from Start Pt: 12.232 Offset from Centreline: -0.237 Perp Ht from Centreline: 1.369 Profile Stakeout Point: 1 Offset from Stake Pt: -0.237 Perp Ht from Stake Pt: -0.131 Offset from Profile: -1.369
OK Config Create New Job	OK Config Centreline Info Enter New Point Measure New Point Map	Dist Start Auto Previous Stake Pt Next Stake Pt New Stake Pt

- 5.1. Select the *Start Point* and *End Point* of the centreline of the profile to be staked out from the lists
- 5.2. Select the *Profile Stakeout Point* to be staked out from the list and press **F1 (OK)**

5. Stakeout Profile Centreline by Arc

Stakeout Profile - Job Selection			Stakeout Profile - Point Selection			Stakeout Profile		
Define Centreline By:	Arc		Start Point of Centreline:	1		Centreline Reference:	1 - 2 - 3	
Control Job:	refset_test		Mid Point of Centreline:	2		Slope Arc from Start Pt:	11.781	
Profile Job:	test_profile		End Point of Centreline:	3		Offset from Centreline:	-2.043	
			Profile Stakeout Point:	1		Perp Ht from Centreline:	1.647	
						Profile Stakeout Point:	2	
						Offset from Stake Pt:	0.307	
						Perp Ht from Stake Pt:	0.147	
						Offset from Profile:	-0.307	

OK	Config	Create New Job	OK	Config	Centreline Info	Enter New Point	Measure New Point	Map	Dist	Start Auto	Previous Stake Pt	Next Stake Pt	New Stake Pt
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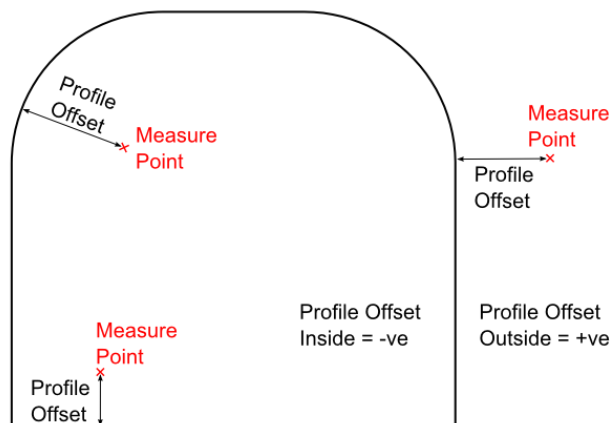
- 5.1. Select the *Start Point*, *Mid Point* and *End Point* of the centreline of the profile to be staked out from the lists
- 5.2. Select the *Profile Stakeout Point* of the profile to be staked out from the list and press **F1** (OK)

Both Stakeout Profile Methods

6. Point the TPS towards the drive face near to the first point to be staked
7. Press **F3** (Start Auto) to start the auto stakeout

Check Profile Procedure

1. Tap or select **Stakeout Profile** on the start menu screen
2. Setup the Profile Centreline and *Profile Job* as per points 1-5 in the [Stakeout Profile Procedure](#) above.
3. Point the TPS towards the point to be checked and Press **F2** (Dist) to start measuring
4. The *Offset from Profile* value can be used to check for overbreak and underbreak of the drive. Overbreak will have a positive *Offset from Profile* while underbreak will be negative (Note: ensure the profile outline string in the Profile File is a closed string in a clockwise direction otherwise this convention will be the opposite)

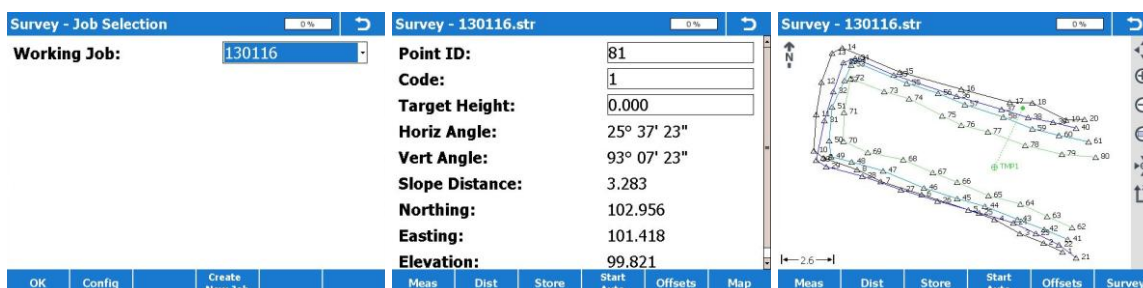


Stakeout Profile Configuration

- *Start Dist Measure* Set to **Yes** to start distance measuring when the function starts
- *Auto Position Accuracy* Sets the accuracy at which the stakeout point *Offset* and *Perp Height* values are staked out in auto stakeout mode
(eg: if set to 0.025 the TPS will stake the profile stakeout point *Offset* and *Perp Height* values to within ± 25 mm before moving to the next stakeout point)
- *Auto Wait Time (secs)* Sets the time the TPS will stop on an auto stakeout point when it has been successfully staked out
(eg: if set to 5 the TPS will wait 5 seconds after it stakes out a point before it moves on to the next point)
- *Maximum Auto Search Time (secs)*
Sets the maximum time the TPS will search for an auto stakeout point. If set to zero the search time is infinite
(eg: if set to 30 the TPS will search for 30 seconds and if the point is not found it moves on to the next point)
- *Auto Search Limit (m)* Sets the distance limit for the point search in the auto stakeout mode. The auto stakeout will be restricted to within this distance from the start point of the auto stakeout

9. Survey

Survey Procedure



1. Tap or select **Survey** on the start menu screen
2. Select the *Working Job* to use from the list or press **F3** (Create New Job) to create a new working job file
3. Press **F1** (OK)
4. Press **F1** (Meas) to measure and store the point using the **Reflectorless Standard** EDM mode - this method can be used where more accuracy is needed
5. Press **F2** (Dist) to start measuring using the **Reflectorless Continuous** EDM mode and then press **F3** (Store) to store the measured point - this method can be used where more speed is needed

Note: When **F3** (Store) is pressed the TPS will not store the point until it has measured two shots that are within 50mm - this ensures that the stored point coordinates are not affected by any large TPS movements during measurement

Auto Survey Procedure

Point the TPS towards the first point to survey and press **F4** (Start Auto) to start the Auto Survey - the TPS will start measuring using the Reflectorless Continuous EDM mode and will then store the first point - then move the TPS to the second point to survey and stop - the TPS will then auto store the second point - continue moving the TPS and stopping to survey the points and then press **F1** (Stop) to stop the auto survey

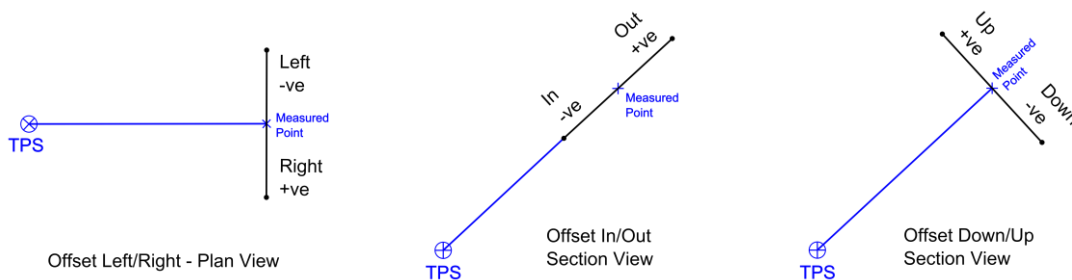
Note: The Auto Survey Mode is based on the TPS movement - the TPS will not store the point while it is moving and when the TPS is stopped the TPS will store the point only when it has measured two shots that are within 50mm and then wait until it is moved again

Measured Point Offsets

1. Press **F5** (Offsets) to enter and apply offsets to the measured points
2. Select the *Offset Mode* to use. Select **Reset After Store** to apply the offsets to a single measured point or select **Permanent** to apply the offsets to all following measured points
6. Enter the offsets to use for the following measured point/s and then press **F1** (OK)

Survey - Enter Offsets		0%	↩
Offset Mode:	Reset After Store		
Offset Left/Right:	0.000		
Offset In/Out:	0.000		
Offset Down/Up:	0.000		
OK		Zero Offsets	

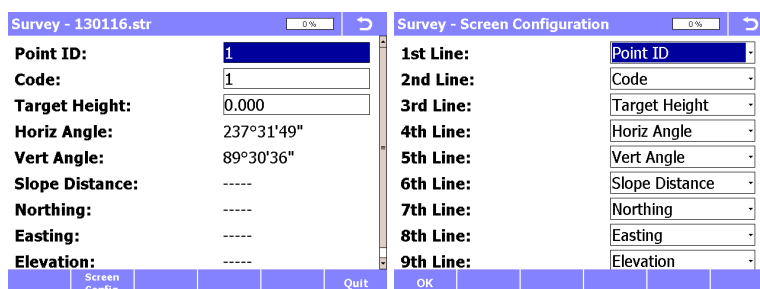
Measured Point Offsets



Survey Configuration

- *Flash EGL on Pt Stored* When set to **Yes** the guide light will flash briefly when the point has been stored as a visual indicator
- *Save Raw Data DAT File* Set to **Yes** to save the raw survey data (Hz Angle, Vt Angle, Slope Dist, etc) to a DAT file. The raw data will be saved to a file with the same name as the *Working Job* with a *'_srvrep'* suffix and *' .dat'* extension which will be saved in the *'Survey Reports'* subfolder under the same folder as the *Working Job* file (ie: for str, dxf and ascii files the file will be located in the *'Data\Survey Reports'* folder and for gsi files in the *'GSI\Survey Reports'* folder)

Survey Screen Configuration



1. In the Survey screen
2. Press **Fn** then **F2** (Screen Config)
3. Adjust the display settings to define the parameters shown on each line of the Survey screen

10. Survey Rig/Holes

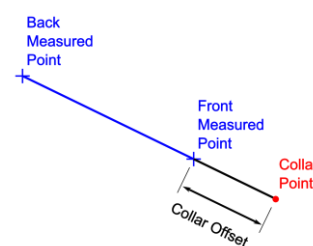
The *Survey Rig/Holes* function can be used to either check the alignment (azimuth and dip) of a drill rig setup (raise bore, blasthole rig, diamond drill rig, etc) or to survey completed drill holes and produce a drill hole survey report with the collar coordinates, azimuth and dip for each hole recorded.

Survey Holes Procedure

Survey Rig/Holes - Job Selection	Survey Rig/Holes - Hole Details	Survey Rig/Holes - Hole Info
Working Job: 130320	Survey Type: Rod (2 Points)	Hole ID: HOLE1
Compare to Design Hole: No	Hole ID: HOLE1	Measured Azimuth: 112° 22' 22"
	Collar Offset: 0.150	Measured Dip: -45° 42' 16"
		Collar Northing: 144.991
		Collar Easting: 123.240
		Collar Elevation: 100.600

OK	Config	Create New Job	OK	Config	OK
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1. Tap or select **Survey Rig/Holes** on the start menu screen
2. Select the *Working Job* to use from the list or press **F3** (Create New Job) to create a new working job file
3. Select **No** to *Compare to Design Hole* and press **F1** (OK)
4. Select the *Survey Type* of the survey. Select **Rod (2 Points)** to measure 2 points on a drill rod to calculate the azimuth and dip of the hole as well as the collar position of the hole or select **Collar (1 Point)** to measure just the collar position
5. Enter the *Hole ID* of the hole being surveyed
6. If using the **Rod Survey Type** enter the *Collar Offset* which is the slope distance from the front measured point on the rod to the collar position in line with the back measured point
7. If using the **Rod Survey Type** point the TPS towards the front point on the rod and press **F1** (Meas), then point the TPS towards the back point on the rod and press **F1** (Meas)
8. If using the **Collar Survey Type** point the TPS towards the collar point of the hole and press **F1** (Meas)
9. The measured hole information will then be displayed and will also be written to the survey drill hole report file which is saved in the same folder and has the same filename as the *Working Job* with either a '.csv' or '.txt' extension depending on the *DH Report File Type* set in the Survey Rig/Holes Configuration
10. Press **F1** (OK) to survey the next drill hole



Rod Survey - Section View

Check Drill Rig Procedure

Survey Rig/Holes - Job Selection		Survey Rig/Holes - Design Hole		Survey Rig/Holes - Hole Details	
Working Job:	130320	Design Hole Collar:	1	Survey Type:	Rod (2 Points)
Compare to Design Hole:	Yes	Design Hole Toe:	2	Hole ID:	1
Control Job:	holestest			Collar Offset:	0.000

OK	Config	Create New Job	OK	Config	Design Hole Info	Enter New Point	Map	OK	Config
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1. Tap or select **Survey Rig/Holes** on the start menu screen
2. Select the *Working Job* to use from the list or press **F3** (Create New Job) to create a new working job file
3. Select **Yes** or **No** to *Compare to Design Hole* and then if **Yes** select the *Control Job* to use from the list and press **F1** (OK)
4. If comparing to a design hole select the *Design Hole Collar* and *Design Hole Toe* points from the lists and press **F1** (OK)
5. Select **Rod (2 Points)** for the *Survey Type*
6. Enter the *Hole ID* of the drill rig survey - this is not really relevant for a drill rig check so can be set to a dummy number (eg: 1)
7. Enter the *Collar Offset* of the drill rig survey which is the slope distance from the front measured point on the rig or rod to the collar position in line with the back measured point
8. Point the TPS towards the front or bottom point on the rig or rod and press **F1** (Meas), then point the TPS towards the back or top point on the rig or rod and press **F1** (Meas)
9. The drill rig check information will then be displayed and will also be written to the survey drill hole report file which is saved in the same folder and has the same filename as the *Working Job* with either a '.csv' or '.txt' extension depending on the *DH Report File Type* set in the Survey Rig/Holes Configuration
10. Press **F1** (OK) to resurvey the drill rig check

Note: If comparing to a design hole the drill rig check information includes the *Projected Toe* coordinates. These coordinates are calculated using the measured dip and azi and projecting the hole from the collar position for the same length as the design hole

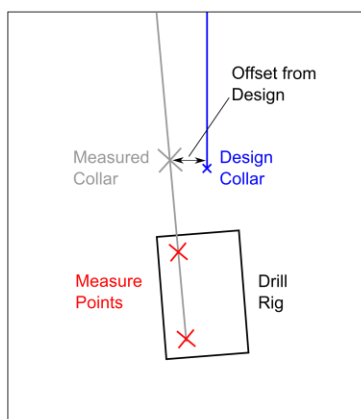
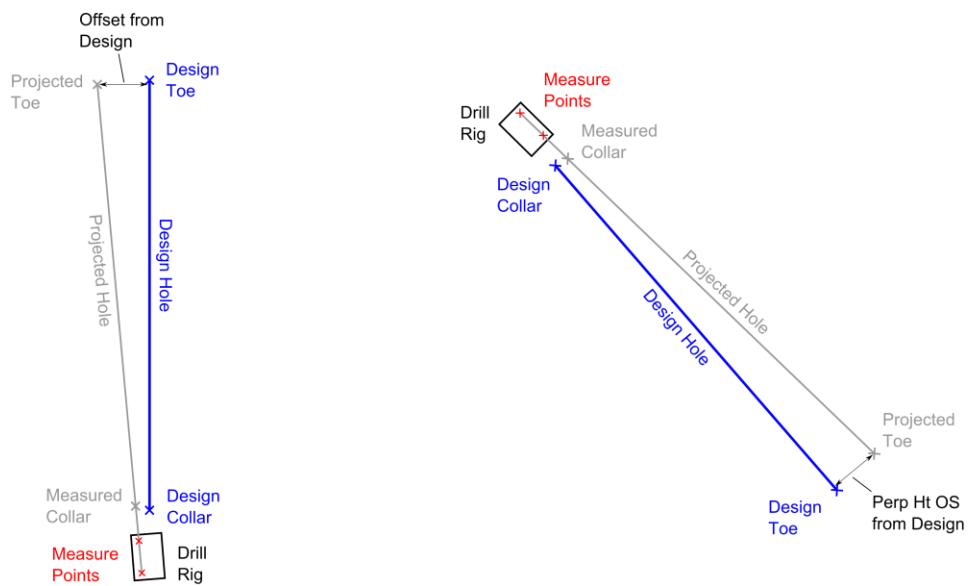
Check Drill Rig Info

Survey Rig/Holes - Hole Info		Survey Rig/Holes - Hole Info		Survey Rig/Holes - Hole Info	
Hole ID:	1	Hole ID:	1	Hole ID:	1
Measured Azimuth:	180° 14' 59"	Collar Northing:	95.507	Projected Toe Northing:	67.477
Design Azimuth:	179° 25' 58"	Collar Easting:	102.782	Projected Toe Easting:	102.660
Azimuth Difference:	0° 49' 01"	Collar Elevation:	100.178	Projected Toe Elevation:	110.871
Measured Dip:	20° 52' 49"	Offset from Design:	-0.625	Offset from Design:	-0.225
Design Dip:	20° 00' 25"	Perp Ht OS from Design:	0.008	Perp Ht OS from Design:	0.466
Dip Difference:	0° 52' 24"				

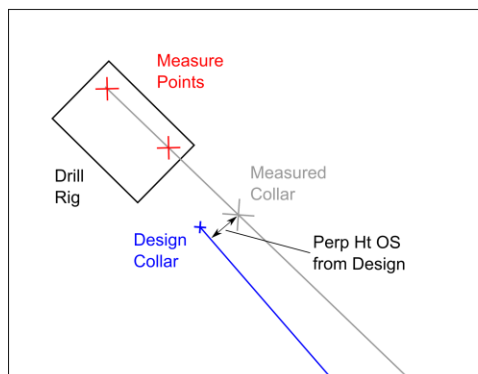
Angle Info

Collar Info

Projected Toe Info



Plan View



Section View

Survey Rig/Holes Configuration

- *DH Report File Type* Set to the type of drill hole report file to save the drill hole information to. This file will be saved in the 'Survey Reports' subfolder under the same folder as the *Working Job* with a '_dhrep' suffix (ie: for str, dxf and ascii files the file will be located in the 'Data\Survey Reports' folder and for gsi files in the 'GSI\Survey Reports' folder):

CSV	Comma separated text file
TXT	Space separated text file

- *DH Report Angle Format* Set to the angle format used for the azimuth and dip in the drill hole information display and the drill hole report file:

Deg Min Sec	Degrees, minutes, seconds
Decimal Deg	Decimal degrees

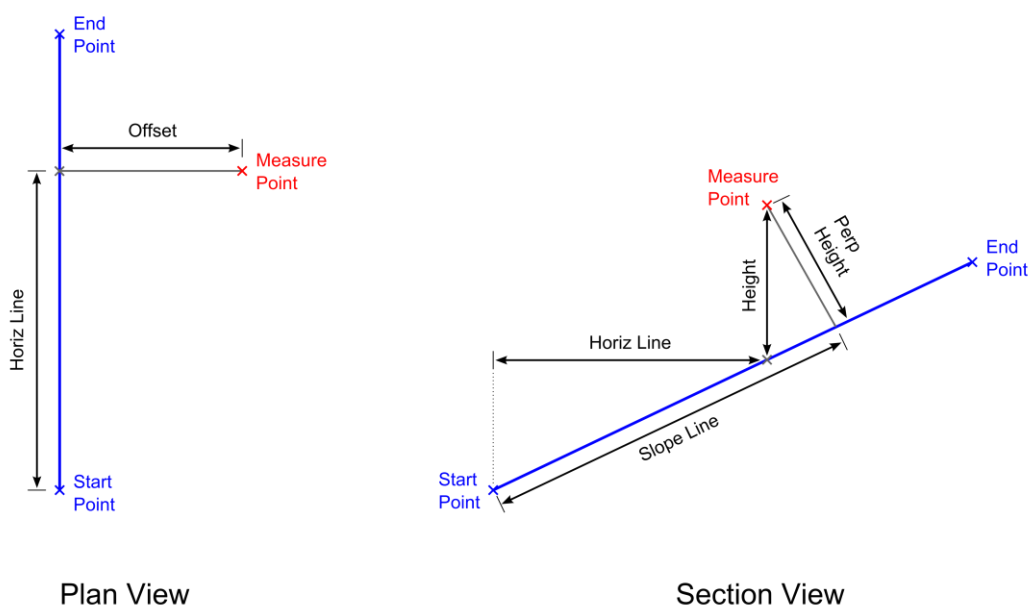
- *Set Pt Code to Hole ID* Set to **Yes** to automatically set the Point Code stored for the points to the same as the Hole ID

- *Save Raw Data DAT File* Set to **Yes** to save the raw survey data (Hz Angle, Vt Angle, Slope Dist, etc) to a DAT file. The raw data will be saved to a file with the same name as the *Working Job* with a '_srvrep' suffix and '.dat' extension which will be saved in the 'Survey Reports' subfolder under the same folder as the *Working Job* file (ie: for str, dxf and ascii files the file will be located in the 'Data\Survey Reports' folder and for gsi files in the 'GSI\Survey Reports' folder)

11. RefSet General

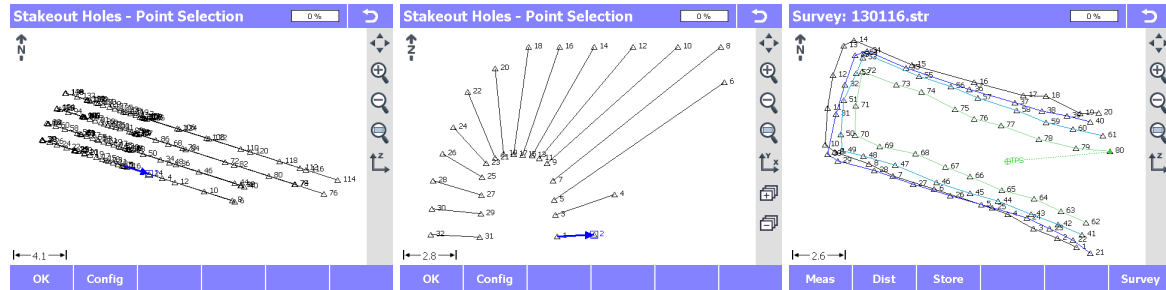
- Press **F5** (SmartWorx) in the main start menu to exit RefSet and start the Leica SmartWorx program
- Press **Fn, F6** (Quit) to return to the main start menu from any screen in the program
- The *Control Job* lists can be searched using the alpha keys (eg: press **3** once to jump to the control jobs starting with the letter D, twice to jump to E, etc)
- It is important to number the points in the control job in a logical consecutive order to enable RefSet to increment to the next feature in auto stakeout modes
- Always point the TPS towards the first feature to stakeout before starting any of the auto stakeout modes, RefSet basically uses a trial and error method to do the auto stakeout, so it helps if it is near the first feature when it starts
- In the **Measure New Point** function pressing **Meas** will measure the point in standard reflectorless mode, while pressing **Dist** will measure in reflectorless continuous mode

Reference Line Offsets Description



Map View

The Map View may be accessed from the point selection screens in the stakeout functions to display the control job and select the design point/s used in the functions or from the survey function to display the working job as points are surveyed.



Map Plan View

Map Section View

Survey Map View

Map View Menu Functions

Icon	Key	Description
	1	Zoom All – Fits all the map data to the screen
	2	Zoom In - Zoom in to the map a set amount
	3	Zoom Out - Zoom out of the map a set amount
		Zoom Window - The zoom window can be defined by either tapping and dragging to draw a rectangle or by tapping the two corners of the rectangle. The map will then zoom to the selected window
		Centre - Centre the map on the TPS position
		Section View - The section view can be defined by either tapping and dragging to draw a line or by tapping the two ends of the line. The map will then change to the section view. Note: Tapping on or near a point symbol will snap the section line to that point
		Plan View - Change the map back to the plan view
	6	Step Section Forward - Steps the section view forward by the step distance set in the map configuration
	4	Step Section Backward - Steps the section view backward by the step distance set in the map configuration
	←↑↓→	Pan Map - Tap anywhere on the screen and drag to pan the map

Design Point / Line Selection



1

The design points used in the stakeout functions can be selected by tapping on or near a point symbol. The point will then be highlighted with a blue box



The design lines used in the stakeout functions can be selected by tapping on or near a point symbol and will alternate from the start point of the line to the end point of the line. The line will then be highlighted in blue with the line direction show by an arrow

Map View Configuration

- *Section View Width* Sets the width of the section view. Only points and lines that are within this width around the section line will be visible in the map section view
- *Section View Step* Sets the step distance when stepping forward and backward in the map section view
- *Display Points* Set to **Yes** to display the points in the map view
- *Display Point IDs* Set to **Yes** to display the point IDs of the points in the map view
- *Display Lines* Set to **Yes** to display the lines in the map view